



AMENDMENT NO. 1 dated September 22, 2020 to the prospectus dated April 24, 2020.

RBC ETFs

RBC 6-10 Year Laddered Canadian Corporate Bond ETF
RBC Strategic Global Dividend Leaders ETF
RBC Strategic Global Equity Leaders ETF
RBC Quant Global Infrastructure Leaders ETF
RBC Quant Global Real Estate Leaders ETF

(each, a *fund*, collectively, the *funds*)

This amendment no. 1 (*Amendment No. 1*) dated September 22, 2020 to the prospectus dated April 24, 2020 (the *Prospectus*) provides certain additional information relating to the funds, and the Prospectus, with respect to the funds, should be read subject to this information.

Capitalized terms used in this Amendment No. 1 but not defined have the meanings attributed thereto in the Prospectus.

Summary

On September 15, 2020, RBC Global Asset Management Inc. (*RBC GAM*), the manager of the funds, announced that the funds will be terminated effective on or about November 27, 2020 (the *Termination Date*). At such time, all references to the funds will be deemed to be removed from the Prospectus.

Effective on or about November 23, 2020, RBC GAM will no longer accept further subscriptions for Units of the funds.

RBC GAM expects that the Units of the funds will cease trading on the Toronto Stock Exchange (the *TSX*) and be voluntarily delisted from the TSX at the close of business on or about November 25, 2020. Prior to the Termination Date, RBC GAM will, to the extent reasonably possible, sell and convert all of the assets of the funds to cash. As soon as practicable following the Termination Date, the net assets of the funds, after paying or providing for all liabilities and obligations of the funds, will be distributed among the Unitholders of the funds on a pro rata basis. Following the distributions described above, the funds will be dissolved.

What are your legal rights?

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

For more information, please refer to the securities legislation of your province or territory for the particulars of these rights or consult with a legal advisor.

**CERTIFICATE OF THE FUNDS, THE TRUSTEE,
MANAGER AND PROMOTER**

The prospectus dated April 24, 2020, as amended by this amendment no. 1 dated September 22, 2020, together with the documents incorporated by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated April 24, 2020, as amended by this amendment no. 1 dated September 22, 2020, as required by the securities legislation of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, Nova Scotia, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Yukon Territory, Northwest Territories and Nunavut.

Dated: September 22, 2020

**RBC GLOBAL ASSET MANAGEMENT INC.
as trustee and manager of the funds**

(SIGNED) *"Damon G. Williams"*

Damon G. Williams
Chief Executive Officer

(SIGNED) *"Heidi Johnston"*

Heidi Johnston
Chief Financial Officer, RBC GAM Funds

On behalf of the Board of Directors of RBC Global Asset Management Inc.

(SIGNED) *"Douglas Coulter"*

Douglas Coulter
Director

(SIGNED) *"Daniel E. Chornous"*

Daniel E. Chornous
Director

**RBC GLOBAL ASSET MANAGEMENT INC.
as promoter of the funds**

(SIGNED) *"Damon G. Williams"*

Damon G. Williams
Chief Executive Officer