



AMENDMENT NO. 2 dated April 8, 2019 to the prospectus dated August 16, 2018, as amended by amendment no. 1 dated January 16, 2019.

RBC INDEX ETFs
RBC Global Government Bond (CAD Hedged) Index ETF
(the *fund*)

This amendment no. 2 dated April 8, 2019 to the prospectus dated August 16, 2018, as amended by amendment no. 1 dated January 16, 2019 (the *Prospectus*) provides certain additional information relating to the fund, and the Prospectus, with respect to the fund, should be read subject to this information.

Summary

RBC Global Asset Management Inc. (*RBC GAM*), the manager of the fund, has entered into a strategic alliance with BlackRock Asset Management Canada Limited (*BlackRock Canada*) whereby the ETF families offered in Canada by RBC GAM and BlackRock Canada are being brought together under one new brand – RBC iShares. On January 8, 2019 RBC GAM announced that, subject to unitholder and regulatory approval, BlackRock Canada would become the trustee, investment fund manager and portfolio advisor for the fund (the *Change in Manager*). On March 22, 2019, RBC GAM held a meeting of the unitholders of the fund at which unitholders of the fund approved the Change in Manager. Accordingly, BlackRock Canada has filed a final long-form prospectus dated April 8, 2019 (the *BlackRock Final Prospectus*) in respect of the fund to continue to qualify the continuous distribution of units of the fund and RBC GAM now wishes to delete references to such fund in the Prospectus.

Amendments

Effective April 8, 2019, all references and disclosure relating to the fund in the Prospectus are hereby deleted such that the fund shall be prospectus qualified under the BlackRock Final Prospectus only and shall no longer be qualified under the Prospectus.

What are your legal rights?

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or for non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

For more information, please refer to the securities legislation of your province or territory for the particulars of these rights or consult with a legal advisor.

**CERTIFICATE OF THE FUND, THE TRUSTEE,
MANAGER AND PROMOTER**

The prospectus dated August 16, 2018, as amended by amendment no. 1 dated January 16, 2019, and as amended by this amendment no. 2, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus, as amended, as required by the securities legislation of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Yukon Territory, Northwest Territories and Nunavut.

Dated: April 8, 2019

**RBC GLOBAL ASSET MANAGEMENT INC.
as trustee and manager of the fund**

(SIGNED) *"Damon G. Williams"*

Damon G. Williams
Chief Executive Officer

(SIGNED) *"Heidi Johnston"*

Heidi Johnston
Chief Financial Officer, RBC GAM Funds

On behalf of the Board of Directors of RBC Global Asset Management Inc.

(SIGNED) *"Douglas Coulter"*

Douglas Coulter
Director

(SIGNED) *"Daniel E. Chornous"*

Daniel E. Chornous
Director

**RBC GLOBAL ASSET MANAGEMENT INC.
as promoter of the fund**

(SIGNED) *"Damon G. Williams"*

Damon G. Williams
Chief Executive Officer