

AMENDMENT NO. 1 dated April 7, 2021 to the annual information form dated October 23, 2020.

RBC CORPORATE CLASS FUNDS

BlueBay \$U.S. Global Convertible Bond Class (Canada)

(the fund)

This amendment no. 1 dated April 7, 2021 to the annual information form of the fund dated October 23, 2020 (the *annual information form*) amends the certificates in the annual information form and provides certain additional information in respect of the fund in conjunction with amendment no. 1 dated April 7, 2021 to the simplified prospectus of the fund dated October 23, 2020. The annual information form, with respect to the fund, should be read subject to this information.

RBC Global Asset Management Inc., the manager of the fund, has announced that on June 25, 2021, the fund will be terminated.

Further information about the termination of the fund is set out in amendment no. 1 dated April 7, 2021 to the simplified prospectus of the fund dated October 23, 2020.

Certificate of the fund

This amendment no. 1 dated April 7, 2021, together with the annual information form of the fund dated October 23, 2020, the simplified prospectus dated October 23, 2020 as amended by amendment no. 1 dated April 7, 2021 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

Date	d: April 7, 2021			
Ву:	"Douglas Coulter"	By: <u>"Thomas C. Lee"</u>		
	Douglas Coulter	Thomas C. Lee		
	Chief Executive Officer	Chief Financial Officer		
	RBC Corporate Class Inc.	RBC Corporate Class Inc.		
	On behalf of the Board of Directors			
		of RBC Corporate Class Inc.		
Ву:	"Heidi Johnston"	By: <u>"Jonathan Hartman"</u>		
	Heidi Johnston	Jonathan Hartman		
	Director	Director		

Certificate of the Manager, the Promoter and the Principal Distributor of the fund

This amendment no. 1 dated April 7, 2021, together with the annual information form of the fund dated October 23, 2020, the simplified prospectus dated October 23, 2020 as amended by amendment no. 1 dated April 7, 2021 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

Date	d: April 7, 2021				
Ву:	"Damon G. Williams"	Ву:	"Heidi Johnston"		
	Damon G. Williams Chief Executive Officer		Heidi Johnston Chief Financial Officer, RBC GAM Funds		
	RBC Global Asset Management Inc.,		RBC Global Asset Management Inc.,		
	as manger, promoter and principal distributor of the fund		as manager, promoter and principal distributor of the fund		
	On behalf of the Board of Directors				
	of RBC Global Asset Management Inc.				
	as manager, promoter and principal distributor of the fund				
Ву:	"Douglas Coulter"	Ву:	"Daniel E. Chornous"		
	Douglas Coulter		Daniel E. Chornous		
	Director		Director		