



AMENDMENT NO. 1 dated December 12, 2019 to the annual information form dated October 24, 2019.

RBC CORPORATE CLASS FUNDS

**Series A, Advisor Series, Advisor T5 Series, Series T5, Series H, Series D, Series F, Series FT5, Series I and Series O
mutual fund shares**

BlueBay Global Convertible Bond Class (Canada)

Series A, Advisor Series, Series D, Series F and Series O mutual fund shares

BlueBay \$U.S. Global Convertible Bond Class (Canada)

(each, a *fund* and collectively, the *funds*)

This amendment no. 1 dated December 12, 2019 to the annual information form of the funds dated October 24, 2019 (the *annual information form*), amends the certificates in the annual information form and provides certain additional information in respect of the funds in conjunction with amendment no. 1 dated December 12, 2019 to the simplified prospectus of the funds dated October 24, 2019 (the *simplified prospectus*), as amended by amendment no. 1 dated December 12, 2019. The annual information form should be read subject to this information.

Summary

The management fees for the BlueBay Global Convertible Bond Class (Canada) and BlueBay \$U.S. Global Convertible Bond Class (Canada) will be reduced effective January 1, 2020.

Certificate of the Funds

This amendment no. 1 dated December 12, 2019 together with the annual information form dated October 24, 2019, the simplified prospectus dated October 24, 2019, as amended by amendment no. 1 dated December 12, 2019 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

Dated: December 12, 2019

By: "Douglas Coulter"

Douglas Coulter
Chief Executive Officer
RBC Corporate Class Inc.

By: "Thomas C. Lee"

Thomas C. Lee
Chief Financial Officer
RBC Corporate Class Inc.

On behalf of the Board of Directors
of RBC Corporate Class Inc.

By: "Heidi Johnston"

Heidi Johnston
Director

By: "Jonathan Hartman"

Jonathan Hartman
Director

Certificate of the Manager, the Promoter and the Principal Distributor of the Funds

This amendment no. 1 dated December 12, 2019 together with the annual information form dated October 24, 2019, the simplified prospectus dated October 24, 2019, as amended by amendment no. 1 dated December 12, 2019 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

Dated: December 12, 2019

By: *"Damon G. Williams"*

Damon G. Williams
Chief Executive Officer
RBC Global Asset Management Inc.,
as manager, promoter and principal distributor
of the funds

By: *"Heidi Johnston"*

Heidi Johnston
Chief Financial Officer, RBC GAM Funds
RBC Global Asset Management Inc.,
as manager, promoter and principal distributor
of the funds

On behalf of the Board of Directors
of RBC Global Asset Management Inc.,
as manager, promoter and principal distributor of the funds

By: *"Douglas Coulter"*

Douglas Coulter
Director

By: *"Daniel E. Chornous"*

Daniel E. Chornous
Director