



# RBC Global Infrastructure Fund LP

## 2022/2023 SUBSCRIPTION AND REDEMPTION DATES

### Note on Subscriptions:

Opportunities to invest in RBC Global Infrastructure LP (the “Fund”) are limited by the availability of the investment opportunities for the Fund itself. Therefore, the Manager has established the following procedures for ensuring fairness in allocating investments in this Fund to all interested investors. The Manager keeps a record of investors who have committed an investment in the Fund along with the amount they wish to invest. Once a sufficient amount of investments have been identified and the Fund requires additional cash to invest in these opportunities, the Manager issues a Capital Call Notice to the list of investors. The allocation will be proportional to each investor’s total order. **Please note that the initial subscription period is currently open until April 28, 2023 or earlier at the discretion of the Fund Manager.**

2022/2023 SUBSCRIPTIONS (After a Capital Call Notice has been issued*)			2022/2023 Redemptions (require 3 months’ notice)			
Subscription Trading Period	Valuation date	Settlement Date	Month	Trade deadline	Valuation Date	Settlement Date (T+1 month)
2 weeks’ notice	TBD	T+2	Apr 2023	-	-	-
			May 2023	May 31, 2023	August 31, 2023	September 29, 2023
			Jun 2023	-	-	-
			July 2023	-	-	-
			Aug 2023	August 31, 2023	November 30, 2023	December 29, 2023
			Sep 2023	-	-	-
			Oct 2023	-	-	-
			Nov 2023	November 30, 2023	February 29, 2024	March 28, 2024
			Dec 2023	-	-	-

\*A Capital Call Notice will be communicated via an email notification. Clients have a minimum of 10 business days following receipt of a Capital Call Notice to place their trades.

### Fund Codes

Fund	Subscriptions & Redemptions	
	Series F	Series O
RBC Global Infrastructure Fund LP	RBF52220	RBF82220

### Note on Redemptions:

Redemptions can be placed any time before the Trade Deadline outlined in the table above. Please note, the Trade Deadline for redemptions occurs approximately 3 months before the Valuation Date and redemptions settle T+1 month after the redemption Valuation Date.

Proceeds from the redemptions will be subject to the redemption discount if the units of the Fund are redeemed within the first five years of buying them as illustrated on the next page.

**Redemption Discount Schedule<sup>1</sup>**

<b>Timing of Redemption Request</b>	<b>Redemption Discount</b>
Prior to the <b>First</b> anniversary of the Acquisition Date <sup>2</sup>	5%
Following the <b>First</b> and prior to the <b>Second</b> anniversary of the Acquisition Date	4%
Following the <b>Second</b> and prior to the <b>Third</b> anniversary of the Acquisition Date	3%
Following the <b>Third</b> and prior to the <b>Fourth</b> anniversary of the Acquisition Date	2%
Following the <b>Fourth</b> and prior to the <b>Fifth</b> anniversary of the Acquisition Date	1%
Thereafter	Nil

<sup>1</sup> Liquidity restrictions: Aggregate redemption limit of 3% of fund-level NAV on a quarterly basis

<sup>2</sup> Acquisition Date means the date on which an Investor acquired units of the Fund

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Investments in alternative funds are speculative and involve significant risk of loss of all or a substantial amount of your investment. Alternative funds may: (i) engage in leverage and other speculative investment practices that may increase the risk of investment loss; (ii) can be highly illiquid; (iii) are not required to provide periodic pricing or valuation information to investors; and (iv) are not subject to the same regulatory requirements as prospectus-offered mutual funds. In assessing the suitability of this investment, investors should carefully consider their personal circumstances including time horizon, liquidity needs, portfolio size, income, investment knowledge and attitude toward price fluctuations. Investors should consult their professional advisors and consultants regarding any tax, accounting, legal or financial considerations before making a decision as to whether the funds mentioned in this material are a suitable investment for them.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments.

Please read the fund's offering documents before investing. The performance data provided assumes reinvestment of distributions only and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.