

BlueBay Event Driven Credit Fund (Canada)



2022/2023 SUBSCRIPTION AND REDEMPTION DATES

Note on Subscriptions:

Subscriptions can be placed any time before the trade deadline outlined in the table below. **All subscriptions must be placed into the subscription rights fund code for each series (included below the trading calendar).** Please note, subscriptions rights settle on a T+1 basis (i.e. funding for these purchases must be provided the day after the trade is placed), however investors' market exposure to the fund will only start as of the corresponding month-end valuation date. In order to minimize the time the client cash is dormant (the period between settlement and valuation dates), we recommend placing subscriptions closer to the trade deadline.

Series F and O units are each a performance fee-based series of units. To enable us to equitably charge performance fees that are based on the performance attained from the date on which units are purchased, a new sub-series of units of Series F and O units will be issued each month.

At the end of each year and depending on the performance of each sub-series, some or all of the outstanding sub-series of the Series F and O units may be consolidated into a single respective sub-series, at the discretion of RBC GAM. Please see the Offering Memorandum of the Fund for additional information on performance fees and how they are calculated.

2022/2023 SUBSCRIPTIONS (require 7 business day notice)			2022/2023 Redemptions (require 3 month + 7 business day notice)		
Month	Trade deadline	Valuation date	Trade deadline	Valuation Date	Approximate payment date ¹
Nov 2022	November 21	November 30	-	-	-
Dec 2022	December 19	December 30	December 19	March 31	Week of April 24, 2023
Jan 2023	January 20	January 31	-	-	-
Feb 2023	February 16	February 28	-	-	-
Mar 2023	March 22	March 31	March 22	June 30	Week of July 24, 2023
Apr 2023	April 19	April 28	-	-	-
May 2023	May 19	May 31	-	-	-
Jun 2023	June 21	June 30	June 21	September 29	Week of October 23, 2023
July 2023	July 20	July 31	-	-	-
Aug 2023	August 22	August 31	-	-	-
Sep 2023	September 20	September 29	September 20	December 29	Week of January 22, 2024
Oct 2023	October 20	October 31	-	-	-
Nov 2023	November 21	November 30	-	-	-
Dec 2023	December 18	December 29	December 18	March 28 (2024)	Week of April 22, 2024

Fund Codes

Fund	Subscriptions (Rights) ²	
	Series F	Series O
BlueBay Event Driven Credit Fund (Canada)	RBF79999	RBF89999

¹ Estimate only

² Investors first acquire "rights" units which are switched into actual units of the fund once the month-end NAVPU is available. No action is required by the client/advisor to switch the "rights" units into units of the actual fund. This is done automatically by the fund company.

Note on Redemptions:

Redemptions are processed once the NAVPU associated with relevant valuation date is finalized, typically 10-15 business days following each month-end. Redemptions are processed as soon as the NAVPU is posted and settle one (1) business day later.

Redemptions are placed directly from the monthly sub-series held by the unitholder. When placing a redemption, please ensure the appropriate fund code that corresponds to the unitholder's monthly sub-series is used. A complete list of fund codes for the monthly sub-series are included in the table below.

Redemption Example: A redemption placed on March 10 would be processed with a trade date of June 30 (i.e. proceeds are calculated using June 30 NAV), with proceeds delivered during the week of July 24 (approximately).

2022/2023 Monthly Sub-Series

Month	Series F	Series O
Oct 2022	RBF72210	RBF82210
Nov 2022	RBF72211	RBF82211
Dec 2022	RBF72212	RBF82212
Jan 2023	RBF72301	RBF82301
Feb 2023	RBF72302	RBF82302
Mar 2023	RBF72303	RBF82303
Apr 2023	RBF72304	RBF82304
May 2023	RBF72305	RBF82305
Jun 2023	RBF72306	RBF82306
July 2023	RBF72307	RBF82307
Aug 2023	RBF72308	RBF82308
Sep 2023	RBF72309	RBF82309
Oct 2023	RBF72310	RBF82310
Nov 2023	RBF72311	RBF82311
Dec 2023	RBF72312	RBF82312

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Investments in alternative funds are speculative and involve significant risk of loss of all or a substantial amount of your investment. Alternative funds may: (i) engage in leverage and other speculative investment practices that may increase the risk of investment loss; (ii) can be highly illiquid; (iii) are not required to provide periodic pricing or valuation information to investors; and (iv) are not subject to the same regulatory requirements as prospectus-offered mutual funds. In assessing the suitability of this investment, investors should carefully consider their personal circumstances including time horizon, liquidity needs, portfolio size, income, investment knowledge and attitude toward price fluctuations. Investors should consult their professional advisors and consultants regarding any tax, accounting, legal or financial considerations before making a decision as to whether the funds mentioned in this material are a suitable investment for them.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments.

Please read the fund's offering documents before investing. The performance data provided assumes reinvestment of distributions only and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.