

# BlueBay Event Driven Credit Fund (Canada)



## 2023/2024 SUBSCRIPTION AND REDEMPTION DATES

### Trading Considerations:

- This Fund is only available to Canadian residents<sup>1</sup>.
- Switches and transfers are not permitted.

### Note on Subscriptions:

Subscriptions can be placed any time before the trade deadline outlined in the table below. **All subscriptions must be placed into the subscription rights fund code for each series (included below the trading calendar).** Please note, subscriptions rights settle on a T+1 basis (i.e. funding for these purchases must be provided the day after the trade is placed), however investors' market exposure to the fund will only start as of the corresponding month-end valuation date. In order to minimize the time the client cash is dormant (the period between settlement and valuation dates), we recommend placing subscriptions closer to the trade deadline.

Series F and O units are each a performance fee-based series of units. To enable us to equitably charge performance fees that are based on the performance attained from the date on which units are purchased, a new sub-series of units of Series F and O units will be issued each month.

At the end of each year and depending on the performance of each sub-series, some or all of the outstanding sub-series of the Series F and O units may be consolidated into a single respective sub-series, at the discretion of RBC GAM. Please see the Offering Memorandum of the Fund for additional information on performance fees and how they are calculated.

2023/2024 SUBSCRIPTIONS (require 7 business day notice)			2023/2024 Redemptions (require 3 month + 7 business day notice)		
Month	Trade deadline	Valuation date	Trade deadline	Valuation Date	Approximate payment date <sup>2</sup>
Nov 2023	November 21 (2023)	November 30 (2023)	-	-	-
Dec 2023	December 18 (2023)	December 29 (2023)	December 18 (2023)	March 28	Week of April 15, 2024
Jan 2024	January 22	January 31	-	-	-
Feb 2024	February 20	February 29	-	-	-
Mar 2024	March 19	March 28	March 19	June 28	Week of July 22, 2024
Apr 2024	April 19	April 30	-	-	-
May 2024	May 22	May 31	-	-	-
Jun 2024	June 19	June 28	June 19	September 30	Week of October 21, 2024
July 2024	July 22	July 31	-	-	-
Aug 2024	August 21	August 30	-	-	-
Sep 2024	September 19	September 30	September 19	December 31	Week of January 20, 2025
Oct 2024	October 22	October 31	-	-	-
Nov 2024	November 20	November 29	-	-	-
Dec 2024	December 18	December 31	December 18	March 31 (2025)	Week of April 21, 2025

THIS PAGE IS NOT COMPLETE WITHOUT THE DISCLOSURE PAGE.

<sup>1</sup> Please refer to the Fund's [Offering Memorandum](#) for more information

<sup>2</sup> Estimate only

<sup>3</sup> Investors first acquire "rights" units which are switched into actual units of the fund once the month-end NAVPU is available. No action is required by the client/advisor to switch the "rights" units into units of the actual fund. This is done automatically by the fund company.

## Fund Codes

Fund	Subscriptions (Rights) <sup>3</sup>	
	Series F	Series O
BlueBay Event Driven Credit Fund (Canada)	RBF79999	RBF89999

**Note on Redemptions:**

Redemptions are processed once the NAVPU associated with relevant valuation date is finalized, typically 10-15 business days following each month-end. Redemptions are processed as soon as the NAVPU is posted and settle one (1) business day later.

**Redemptions are placed directly from the monthly sub-series held by the unitholder.** When placing a redemption, please ensure the appropriate fund code that corresponds to the unitholder's monthly sub-series is used. A complete list of fund codes for the monthly sub-series are included in the table below.

**Redemption Example:** A redemption placed on March 10 would be processed with a trade date of June 28 (i.e. proceeds are calculated using June 28 NAV), with proceeds delivered during the week of July 22 (approximately).

**2023/2024 Monthly Sub-Series**

Month	Series F	Series O
Oct 2023	RBF72310	RBF82310
Nov 2023	RBF72311	RBF82311
Dec 2023	RBF72312	RBF82312
Jan 2024	RBF72401	RBF82401
Feb 2024	RBF72402	RBF82402
Mar 2024	RBF72403	RBF82403
Apr 2024	RBF72404	RBF82404
May 2024	RBF72405	RBF82405
Jun 2024	RBF72406	RBF82406
July 2024	RBF72407	RBF82407
Aug 2024	RBF72408	RBF82408
Sep 2024	RBF72409	RBF82409
Oct 2024	RBF72410	RBF82410
Nov 2024	RBF72411	RBF82411
Dec 2024	RBF72412	RBF82412

DISCLOSURE: This information is not intended to be an offer or solicitation to buy or sell securities or to participate in or subscribe for any service. No securities are being offered, except pursuant and subject to the respective offering documents and subscription materials, which may be provided to qualified investors only. This document is for general information only and is not, nor does it purport to be, professional advice or a complete description of an investment in any fund managed by RBC Global Asset Management Inc. (RBC GAM). If there is an inconsistency between this document and the respective offering documents, the provisions of the respective offering documents shall prevail. Information obtained from third parties is believed to be reliable, but no representation or warranty, express or implied, is made by RBC GAM, its affiliates or any other person as to its accuracy, completeness or correctness. RBC GAM and its affiliates assume no responsibility for any errors or omissions.

Investments in alternative funds are speculative and involve significant risk of loss of all or a substantial amount of your investment. Alternative funds may: (i) engage in leverage and other speculative investment practices that may increase the risk of investment loss; (ii) can be highly illiquid; (iii) are not required to provide periodic pricing or valuation information to investors; and (iv) are not subject to the same regulatory requirements as prospectus-offered mutual funds. In assessing the suitability of this investment, investors should carefully consider their personal circumstances including time horizon, liquidity needs, portfolio size, income, investment knowledge and attitude toward price fluctuations. Investors should consult their professional advisors and consultants regarding any tax, accounting, legal or financial considerations before making a decision as to whether the funds mentioned in this material are a suitable investment for them.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments.

Please read the fund's offering documents before investing. The performance data provided assumes reinvestment of distributions only and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.